

**Connecticut State Board of Accountancy
Meeting Minutes
May 07, 2024**

Chairman Schuyler called the meeting to order at 10:02 am via Microsoft Teams.

Board Members Present

John H. Schuyler, Chairman, Public Member
Peter J. Niedermeyer, Certified Public Accountant
Bud McDonald, Certified Public Accountant
Karla H. Fox, Esq., Public Member
Stacy R. Farber, Certified Public Accountant
Robert L. Day III, Esq., Public Member

Board Members Not Present

Timothy F. Egan, Certified Public Accountant
Dannell R. Lyne, Certified Public Accountant

Board Vacancies: (1) Public Member

DCP Staff Present

Cat Arsenault, Staff Attorney
Rachelle Hyburg, Board Coordinator
John Mesner, Occupational Trades Manager
Jason Cohen, Director of Operations
Gio Gonzalez, Paralegal Specialist
Tymina Follins, Investigations Accounts Examiner
Tiffany Colon, Investigations Accounts Examiner

Public Present

Kenneth Heaslip
Lisa Bugryn
Bonnie Stewart

Note: The administrative functions of the Boards, Commissions, and Councils are carried out by the Department of Consumer Protection.

Website: www.ct.gov/dcp Board Administration: dcp.boards.commissionsandhearings@ct.gov

Enforcement issues: dcp.accounting@ct.gov

Approval of minutes from previous meetings:

1. March 05, 2024
 - a. Board Member Day made a motion to approve. Board Member McDonald seconded the motion. The motion passed (4-0-2).

COMMENTS OR CONCERNS REGARDING THE MEETING AGENDA

1. Chairman Schuyler announced that he has been Chairman of the Board for 10 years and communicated that if board members have any interest in becoming the Chairperson, that they could begin discussions on that.
2. Board Member Fox made a motion to congratulate Chairman Schuyler and Board Member Niedermeyer for successfully completing 10 years on the State Board of Accountancy. Board Member McDonald seconded. The motion passed unanimously.
 - a) Congratulations to both Chairman John Schuyler and Board Member Peter Niedermeyer on completing a decade on the Board.

LEGAL DIVISION

1. None

OLD BUSINESS

1. VITA CE credits (tabled from last meeting)
 - a. Results of the national survey:
 - i. 21 states responded, none of which were in New England.
 - ii. 5 states accept VITA as CPE credits
 - iii. NY and CA reported that they do not accept VITA
 - b. Board member McDonald made a motion to accept qualified training time as CE credit. Board member Day seconded the motion. The motion passed unanimously.
 - c. Board member Day made a motion to accept the VITA training to count towards this CPE requirement during the year in which the training is administered, regardless of when the certificate is issued. Board Member Fox seconded the motion. The motion passed unanimously.

NEW BUSINESS

1. Tammy Raccio – request for approval of CPE credits
 - a. Discussion on the areas of study, hourly breakdown, and equivalency qualifications
 - b. It was advised that the licensee should reach out to Gleim for clarification on if the program is approved for CPE credit.
2. Kenn Heaslip Seminars LLC – request to be a CPE provider
 - a. Discussion on CT requirements, financial restrictions to NASBA registration fees, and the CPE qualifications for CT approval.

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

1. Chairman Schuyler wants to add the following for discussion at the next meeting:
 - a. Discussion on CPE audits; what information is verified in that process and what does the enforcement process look like.
 - b. Discussion on bringing back a similar process as the “summer retreat”. In the past, DCP’s Commissioner Seagull hosted a “summer retreat” that allowed the Chair and some board members to discuss some issues, plans for the future and training opportunities.
 - c. Confirm Board attendance to the NASBA conference
 - d. Decide which meeting to host in-person
 - e. Discuss the proposed NPAD pathway; Bonnie Stewart will report any information gathered in the upcoming Council meeting.

ADJOURNMENT

Board Member Day made a motion to adjourn the meeting. Board Member Farber seconded the motion. The motion passed unanimously, and the meeting adjourned at 11:01 am.

Respectfully submitted,

Rachelle Hyburg
Board Coordinator

2024 Scheduled Board Meetings

July 2
September 3
November 5