

**Connecticut State Board of Accountancy  
Meeting Minutes  
September 03, 2024**

Chairman Schuyler called the meeting to order at 10:01 am via Microsoft Teams.

**Board Members Present**

John H. Schuyler, Chairman, Public Member  
Timothy F. Egan, Certified Public Accountant  
Peter J. Niedermeyer, Certified Public Accountant  
Bud McDonald, Certified Public Accountant  
Dannell R. Lyne, Certified Public Accountant  
Karla H. Fox, Esq., Public Member  
Stacy R. Farber, Certified Public Accountant  
Robert L. Day III, Esq., Public Member

**Board Members Not Present**

**Board Vacancies:** (1) Public Member

**DCP Staff Present**

Cat Arsenault, Staff Attorney  
Tiffany Colon, Investigations Accounts Examiner  
Rachelle Hyburg, Board Coordinator  
Shameeka Grose, Paralegal Specialist  
Tymina Follins, Investigator

**Public Present**

Bonnie Stewart  
Lisa Bugryn

Note: The administrative functions of the Boards, Commissions, and Councils are carried out by the Department of Consumer Protection.

Website: [www.ct.gov/dcp](http://www.ct.gov/dcp) Board Administration: [dcp.boards.commissionsandhearings@ct.gov](mailto:dcp.boards.commissionsandhearings@ct.gov)

Enforcement issues: [dcp.accounting@ct.gov](mailto:dcp.accounting@ct.gov)

**Approval of minutes from previous meetings:**

- July 2, 2024
  - Board Member McDonald made a motion to approve the minutes with the correction to the spelling of Ernst and Young. Board Member Day seconded the motion. The motion passed unanimously.

**COMMENTS OR CONCERNS REGARDING THE MEETING AGENDA**

- None

**LEGAL DIVISION**

- None

**OLD BUSINESS**

- None

**NEW BUSINESS**

- 1) CPE Extension Requests
  - a. Joseph Legge
    - i. Board Member Day made a motion to table for appropriate documentation required by regulation. Board Member Farber seconded the motion. The motion passed unanimously.
  - b. Robert Jones (tabled from July meeting)
    - i. Board Member McDonald made a motion to approve. Board Member Niedermeyer seconded the motion. The motion passed unanimously.
  - c. Samantha McGregor
    - i. Board Member McDonald made a motion to approve. Board Member Farber seconded. The motion passed unanimously.
  - d. William McGloin
    - i. Board Member Day made a motion to deny. Board Member Lyne seconded. The motion passed unanimously.
- 2) Exam Credit Extension Request
  - a. Adisa Hodzic
    - i. Board Member Farber made a motion to accept. Board Member McDonald seconded. The motion passed unanimously.

3) Discussion on proactive involvement in industry changes

- a. Chairman Schuyler discussed with the Board that there are a lot of items coming down the pipeline and wanted to discuss with the Board if they should be more proactive or wait until the items naturally come before the Board.
  - i. Discussion on the benefits of being more proactive and having speakers available to discuss changes with the Board.
  - ii. Discussion on forming a committee to take responsibility for proactive engagement.
  - iii. Bonnie Stewart commented that she anticipates new exposure drafts to be released soon, which may require Board comment. She will also work on scheduling a meeting with the committee and additional groups that have interest/investment in the proposed exposure drafts.
  - iv. Chairman Schuyler inquired about who from the Board would be a part of the committee
    - Board Member Farber, Lyne and Egan expressed interest in joining the committee.

**COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY**

- Bonnie Stewart provided an update NASBA's proposed Alternative Pathways.
  - Bonnie discussed the benefits of adopting automatic mobility with a guardrail
    - Reported there will be at least 26 states this year supporting automatic mobility.
    - Looking for Board support on adoption of automatic mobility with a guardrail.

**ADJOURNMENT**

Board Member Day made a motion to adjourn the meeting. Board Member McDonald seconded the motion. The motion passed unanimously, and the meeting adjourned at 11:18 am.

Respectfully submitted,  
Rachelle Hyburg  
Board Coordinator

**2024 Scheduled Board Meetings**

November 4