

**Connecticut State Board of Accountancy
Minutes
November 07, 2023**

Chairman Schuyler called the meeting to order at 10:01 am via Microsoft Teams.

Board Members Present

John H. Schuyler, Chairman, Public Member
Timothy F. Egan, Certified Public Accountant
Peter J. Niedermeyer, Certified Public Accountant
Bud McDonald, Certified Public Accountant
Dannell R. Lyne, Certified Public Accountant
Karla H. Fox, Esq., Public Member

DCP Staff Present

Cat Arsenault, Staff Attorney
Tiffany Colon, Investigations Accounts Examiner
Rachelle Hyburg, Board Coordinator
Shameeka Grose, Paralegal Specialist
Tymina Follins, Investigator
Jason Cohen, Director of Operations

Public Present

Julie McNeal

Note: The administrative functions of the Boards, Commissions, and Councils are carried out by the Department of Consumer Protection.

Website: www.ct.gov/dcp Board Administration: dcp.boards.commissionsandhearings@ct.gov

Enforcement issues: dcp.accounting@ct.gov

Approval of minutes from previous meetings:

- **07/25/2023**
 - Board Member McDonald made a motion to approve. Board Member Niedermeyer seconded the motion. The motion passed unanimously.
- **09/05/2023**
 - Board Member Egan made a motion to approve. Board Member Fox seconded the motion. The motion passed unanimously.

COMMENTS OR CONCERNS REGARDING THE MEETING AGENDA

- Chairman Schuyler announced a prospective Public Member vacancy filled.

LEGAL DIVISION

- Review of Settlement Agreements
 - #2022-18
 - #2022-24
 - #2022-28
 - #2022-29
 - #2022-30
 - #2022-32
 - #2022-35

Board Member Niedermeyer made a motion to accept the 7 settlement agreements. Board Member Fox seconded the motion. The motion passed unanimously.

OLD BUSINESS

- None.

NEW BUSINESS

- NASBA UAA Peer Review Discussion
 - Julie McNeal discussed UAA changes and how that affects CT regulations.
 - Discussion of peer review requirements
- NASBA's Proposed Amendments Review & Discussion
 - Discussion of looking further into firms/individuals peer review requirements

- NASBA Annual Meeting Discussion
 - Board Member Egan reflected on the meeting. There was significant discussion around pathways to licensure and how it ties into the pipeline initiative.
 - NASBA expects to have the report back on commission results by the regional meeting next year.
 - 18-to-30-month credit window, widely accepted throughout most states
 - Credit Relief Initiative, widely accepted throughout most states.
- Peer Review Availability – moving more towards a digital approach, allowing a more efficient peer review process.
- Some complaints regarding the pace at which NASBA pushes items out, as sometimes there is not enough time to prepare.

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

None.

ADJOURNMENT

Board Member Lyne made a motion to adjourn the meeting. Board Member Egan seconded the motion. The motion passed unanimously, and the meeting adjourned at 10:47 am.

Respectfully submitted,

Rachelle Hyburg
Board Coordinator